

# FAMILY *Legacy* JOURNEY

One of the most precious things you can leave your children is the memory of meaningful times shared together. These memories are one of lasting communication between you and your loved ones. As you plan for the time you may no longer be with your children, it is

important to consider another form of communication for which they will be forever grateful. The Ambassador Advisors *Family Legacy Journey* is a unique process that, when completed, enables you to leave your children a “message of caring” to provide them essential guidance in handling your affairs after you are no longer able.



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## 1 *Family Legacy Seminar*

Knowledge is the first step in any good legacy plan. Our informative presentation shares the value of involving your family in the Family Legacy Journey. Contact us for a location nearest you.

## 2 *Family Legacy Online Survey*

Once you are ready to move forward, you are invited to log on to our website and input key information about your legacy plans. The survey results are compiled into a RoadMap that can be used to guide your family members.

## 3 *Family Legacy Notebook*

Ambassador Advisors will create your Notebook and provide critical feedback, if needed. Your Notebook is yours to keep and share with your family members. We recommend that you store it in a safe place, along with other important legal documents, such as your Will and Power of Attorney.



## 4 *Family Legacy Analysis & Recommendations*

Once you've received your Notebook, further analysis and recommendations may be desired. An additional meeting can assist you in delving deeper into areas of your legacy that might concern you or where careful and insightful planning might enhance your Notebook.

## Please visit

*www.ambassadoradvisors.com* to begin your Online Survey. Feel free to contact your financial advisor at Ambassador Advisors. We are here to help you on your *Family Legacy Journey!*

  
**AMBASSADOR  
ADVISORS**

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