AMBASSADOR ADVISORS

*Dream More. Plan More. **Do More.***®

Seeking Portfolio Manager

Ambassador Advisors, a Christian advisory firm, is currently seeking a full-time Portfolio Manager with a minimum of two-years experience in finance and investments. The individual will work with the executive leadership team, financial strategies department, financial advisors and clients. Responsibilities include trading, account rebalancing, research, portfolio analysis, performance analysis and investment strategy. The individual will need to be responsive to client questions and build trusted relationships with financial advisors and retailers. The individual would serve on the Wealth Management Committee and would prepare reports for the committee regarding the status of managed client accounts. Along with strong written and verbal skills, the analyst is encouraged to use creativity, generate ideas and be a positive contributor to the firm. Portfolio creation and implementation experience is preferred.

EDUCATION AND LICENSING

- Series 65 (preferred)
- Series 7 (preferred)
- Series 66 broker licenses (required)
- Bachelor's degree (required)
- Master's degree (preferred), CFA®, CFP®
- CPA designations (preferred)

TO APPLY

Please email your resume and cover letter to Amy Malay at amalay@ambassadoradvisors.com.

OUR STATS

- Operating for more than 30 years
- Serving 3,000+ clients, families, businesses and nonprofits
- Three offices and growing to serve a diverse client base

Our Mission:

Ambassador Advisors exist to support and promote Biblical stewardship through appropriate financial planning, estate strategies, and money management services for the benefit of nonprofits, charities, individual; donors, and investors.

Our Vision:

Helping others maximize their stewardship of God's resources.