

**LEADING YOU IN  
THE RIGHT DIRECTION**



**AMBASSADOR  
ADVISORS**  
*Dream More. Plan More. Do More.®*

**BIBLICALLY BASED  
WEALTH MANAGEMENT  
AND FINANCIAL STRATEGIES**

Our advisors partner with more than 3,000 businesses, organizations, and families from our headquarters in Lancaster, PA, and from offices in New York and Florida. At Ambassador Advisors, our team of experienced wealth managers and legacy professionals bring a well-balanced, stewardship-centered approach to financial planning. By providing financial guidance with integrity and experience, we believe we impact not only your life and well-being, but the lives and well-beings of those you cherish as well. Since 1990, Ambassador Advisors has served a growing number of faithful stewards to help build a lasting legacy.

*Serving you from Lancaster and Bloomsburg, PA, Painted Post and Binghamton, NY, and Naples and Fort Myers, FL.*

888-701-9201 | [www.ambassadoradvisors.com/Retire](http://www.ambassadoradvisors.com/Retire)

*Ambassador Advisors is a Registered Investment Advisor.*

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**Biblically Responsible Retirement**

*Help Your Employees Navigate  
the Retirement Journey*

Do you wish the retirement plan that safeguards your employees' nest eggs would also align with your personal faith and moral values, while maintaining the highest standard of fiduciary duty?

We believe followers of Christ should have the opportunity to invest their resources in a manner that is in alignment with their values. Over the years, we have found that many employers believe there is a prohibition against using Biblically Responsible Investing (BRI) strategies within an ERISA-covered plan. There is no prohibition against making biblically responsible investments available within a retirement plan.



Call Ambassador Advisors Retirement Solutions today to begin the process of screening your organization's retirement investments and start on a path to a biblically responsible option in your retirement plan!



## BUILDING YOUR NEST ON A SOLID FOUNDATION

### *Ambassador Advisors' Screening Process*

Making prudent selections is at the center of our process to help investors view a moral snapshot of their portfolio holdings. Areas of concern include, but are not limited to, abortion, pornography and anti-family entertainment. You may be surprised to learn there are clean alternatives to many commonly held funds. By vetting our investments, we can both avoid companies damaging our society, as well as support companies that are improving the world around us.

### **Solutions Tailored to Your Beliefs and Your Bottom Line**

Since every organization is different and plan participants have different investment objectives, we offer an investment platform that includes low-cost index funds and top-tier actively managed funds, from within our three unique options. Your employees can select their own options or elect to be part of our unique Biblically Responsible option. This is an exclusive opportunity, not offered by other companies, that gives you the peace of mind knowing that this money is only invested in companies you can truly be Proud to Own.

**Your employees can select their own options or elect to be part of our unique Biblically Responsible option.**

**Part 1** – Participant-Directed Options

**Part 2** – Qualified Default Investment Alternative (QDIA)

**Part 3** – Managed Portfolios (Ambassador Advisors BRI Models)

Do you wish your organization's retirement plan would play a more significant role in recruiting and retaining your employees?

Employers often struggle to find an affordable, yet service-rich retirement plan that satisfies employees, while meeting regulatory obligations. Boasting leading-edge technology and a unique Biblically Responsible option, Ambassador Advisors offers you an unparalleled option for your organization's 401(k) or 403(b) plan.

## OUR SERVICES

At Ambassador Advisors Retirement Plan Services, we offer a comprehensive retirement plan program, with customizable services tailored to the needs of your company and employees.

- Plan Design and Consulting
- Recordkeeping and Administration
- Compliance Oversight
- Fiduciary Support
- Participant Communications
- Education and Guidance
- Full Transparency on Cost

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